

PREPARING FOR THE ROAD AHEAD



Succession & Contingency Planning Solutions Exclusively for ALA Member Firms and Attorneys

NextPath Legal provides a proven 360-degree, all-inclusive, written Succession & Contingency Plan. Through hands-on collaboration with each firm, we tailor a Succession Plan to meet the needs of the four most important constituents of a solid firm plan:

1. Plan for the Partners
2. Plan for the Clients
3. Plan for the Successors
4. Plan for the Firm

The focus of our work is centered on the **Protection and Preservation of Firm Assets and Clients.**

All plans include a full review of essential risk management elements to manage the planned, the unplanned, and the “what ifs”. From this review we develop a customized Contingency Plan, which includes:

- Personalized individual attorney plans for short, medium, and long-term contingencies
- Full current “in place” insurance review
- Full recommendations for asset protection and insurance needs that match the customized Succession Plan



➤ **Exclusive to Association of Legal Administrator Member Firms of 5+ Attorneys with an additional 5% discount for CLM.** ➤

NextPath Legal was formed by Affinity Consulting Group and GLJ Benefit Consultants in order to meet the Succession and Contingency Planning needs of Law Firms and Attorneys. Initial plan consultations provided by an Affinity consultant. Insurance consultations offered by a licensed GLJ Benefit Consultants agent.